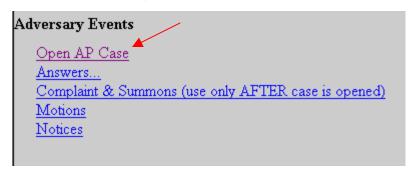
# **Adversary Case Opening**

1. Click on **Adversary** on the CM/ECF Main Menu Bar.

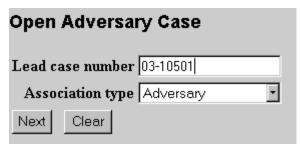


2. Under Adversary Events locate and click on **Open AP Case**.

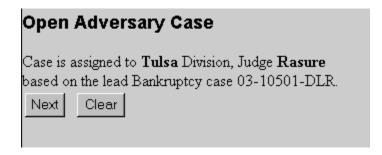




- 3. Case type defaults to "ap".
- 4. If a Complaint initiated this proceeding, leave this field set to **y**. If another document, such as a Notice of Removal was filed, select **n**.
- 5. Click on **Next**.



- 6. Enter the lead case number.
- 7. Association type will be **Adversary**.
- 8. Click on Next.



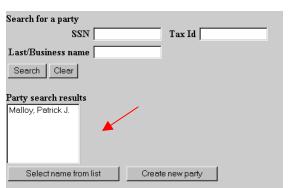
- 9. Office and Judge relating to the bankruptcy case will display.
- 10. Click on Next.

# **Adding the Plaintiff:**

Open Adversary Case						
Search for a party						
<b>\</b>	SSN		Tax Id			
Last/Business name Malloy						
Search	Clear					

- 11. Search for a party by inserting a social security number, tax id number, or the party's last name or business name.
- 12. Click on Search.

#1 - Party found:



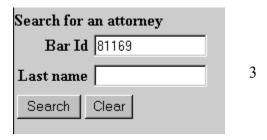
#2 – Party not found:

	Search for a party				
	SSN Tax Id				
	Last/Business name				
	Search Clear				
	Party search results				
2	No person found.				
	Create new party				

13. If the party is found, select the correct party from the Party Search Results box and click on the **Select name from list** box. (See #1) - OR - If the party is not found, click on the **Create new party** and proceed with entering the correct information. (See #2)

Party Information						
Patrick J. Malloy	SSN:Unknown					
Office Malloy	& Malloy	Address 1	1924 South Utica, Suite 810			
Address 2		Address 3				
City Tulsa		State	OK <b>Zip</b> 74104-6515			
County	•	Country				
Phone		Fax				
E-mail						
ProSe no		Role	Plaintiff (pla:pty)			
Party text Trustee for the Estate of						
Attorney Alias Review Add all attorneys and aliases before clicking the Submit button.  Submit Cancel Clear						

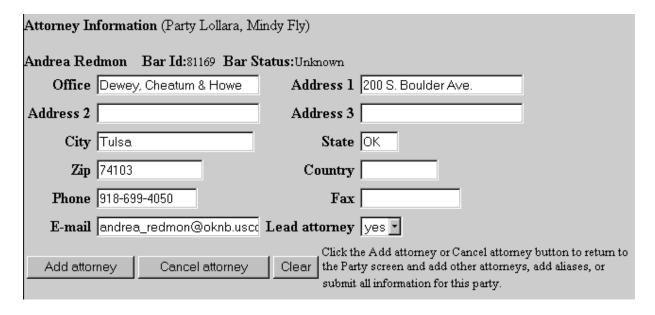
- 14. Verify the party information and make corrections if necessary, or enter party information as required.
- 15. Select the "Plaintiff" **Role** by clicking on the down arrow and clicking on the proper role.
- 16. Add alias information, if necessary, by clicking on the **Alias** button.
- 17. If you need to add an attorney, click on the **Attorney** button.



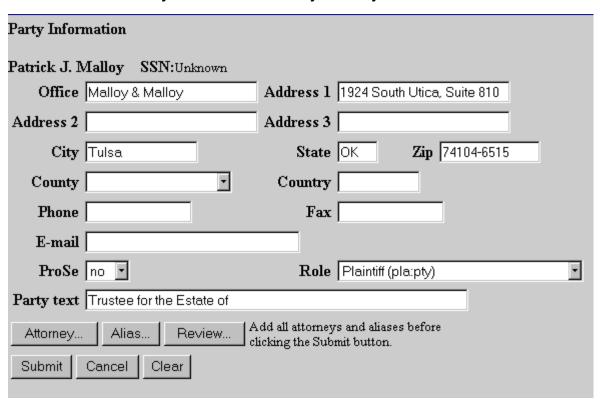
18. Enter the Bar ID or the last name of the attorney and click on **Search**.



- 19. Click on the attorney's name in the Attorney search results box and verify the attorney's address and phone number.
- 20. Click on the **Select name from list** button.



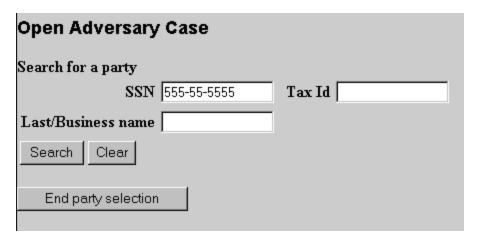
- 21. Make corrections if necessary (changes will only be recorded for this case) and click on the **Add attorney** button.
- 22. The Party Information screen will appear. You may click on the **Review** button if you choose to, or you may click on **Submit**.



23. If you have more than one plaintiff, repeat steps 14 - 25 until all are entered.

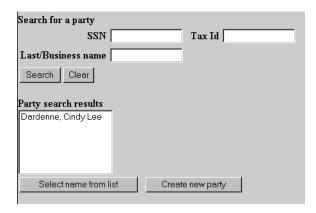
Open Adversary Case					
Search for a party					
SSN	Tax Id				
Last/Business name					
Search Clear					
End party selection					

# **Adding the Defendant:**

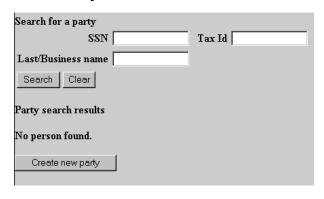


- 24. Search for a party by inserting a social security number, tax id number, or the party's last name or business name.
- 25. Click on Search.

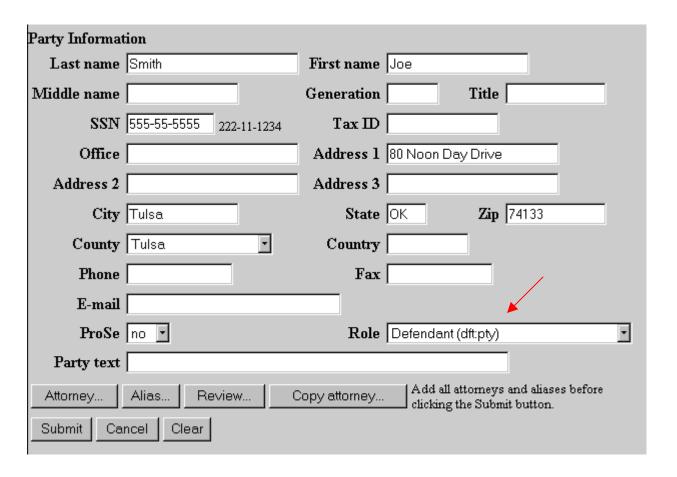
#### #1 - Party found:



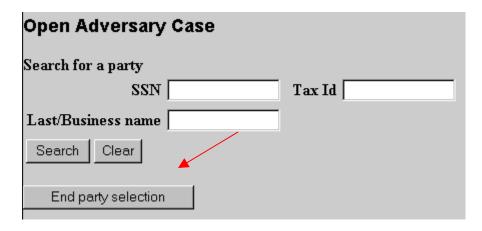
#2 - Party not found:



- 26. If the party is found, select the correct party from the Party Search Results box and click on the **Select name from list** box. (See #1) OR -
  - If the party is not found, click on the **Create new party** and proceed with entering the correct information. (See #2)

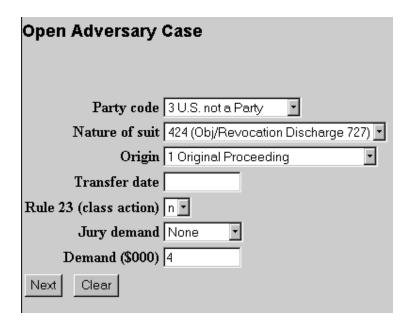


- 27. Verify the party information and make corrections if necessary, or enter party information as required.
- 28. Select the "Defendant" **Role** by clicking on the down arrow and clicking on the proper role.
- 29. Add alias information, if necessary, by clicking on the **Alias** button.
- 30. You will not add attorney information at this time, click on **Submit**. Attorney for the defendant will be added upon filing of the Answer.
- 31. If you have more than one defendant, repeat steps 27 -33 until all are entered.



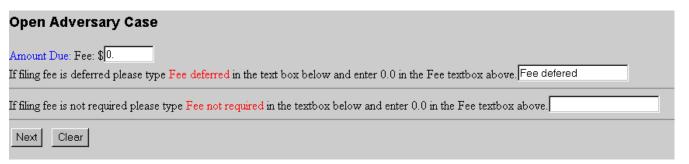
32. When you have all parties entered, click on **End party** selection.

# **Entering statistical information:**



- 33. Add correct information in each box (if applicable) by clicking on the down arrow and selecting the correct entry.
- 34. Add the correct demand amount in the box. (Note: the Demand amount entered will record in thousands i.e. if you enter "4", the system will convert that to \$4,000.)
- 35. Click on Next.

#### Filing fee:



- 36. Enter the appropriate Fee amount. If the Fee should be deferred or is not required, please change the fee amount to "0.", and complete either "Fee deferred" or "Fee not required".
- Click on Next.
- 38. Click on Next.



- 39. Review your docket text. This will be the final opportunity you have to make corrections, **so be careful**.
  - a. If you need to make corrections click on the **Back** button located at the top of the screen or start over by clicking on **Bankruptcy** in your main menu bar.



- b. If you don't need to make corrections, click on **Next**.
- 40. System will present a confirmation screen that shows this case has been opened.

# 41. Complaint event will automatically be docketed into the main case.

